

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2017

REGISTRATION NO.: 26956

BONDS ISSUED BY: Rich Hill R-IV School District

AMOUNT OF ISSUE: \$850,000.00 (Series 2017)

COUNTY: Bates and Vernon

DATE OF ISSUE: May 24, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to acquire facilities under lease obligations; to complete other remodeling and improvements to the existing facilities of the District, and issue bonds thereof.

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.000%	\$ 50,000.00	03/01/2018
2.650%	100,000.00	03/01/2027
2.750%	100,000.00	03/01/2028
2.900%	100,000.00	03/01/2029
3.000%	100,000.00	03/01/2030
3.100%	100,000.00	03/01/2031
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
	100,000.00	03/01/2034 *
3.250%	300,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$837,250.00

INTEREST RATE: 3.1873%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$23,269,995.00

INDEBTEDNESS: (Including this issue) \$2,595,000.00

NOTICE OF ELECTION: Published in The Rich Hill Mining Review on March 24, and March 31, 2017; Published in the Nevada Daily Mail on March 22, March 25, March 29, and April 01, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 277 - YES 172 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable